Antrim & Newtownabbey LGD Fact Card

TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	200,582	204,902	217,829	+6%	5%
Nights	730,015	673,876	672,929	/	4%
Spend	£37.1m	£34.3m	£38.4m	+12%	5%
Average length of stay	3.6	3.3	3.1		
Average spend per trip	£185	£167	£176		es Castle w lar visitor a
Average spend per night	£51	£51	£57		n and New LGD in 2



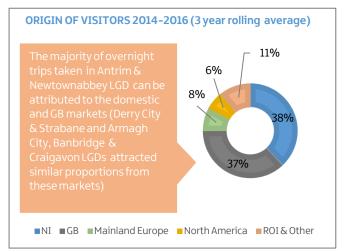
î.



jobs 98,480 visits to visitor attractions in the Antrim & Newtownabbey

LGD in 2016

4,197 tourism jobs in Antrim & Newtownabbey LGD in 2015 – 7.5% of total employee



Number

10

32

Units

66

REASON FOR VISIT 2014-2016 (3 year rolling average)*

vas the most attraction in vtownabbey 2016

Six other LGDs attracted higher proportions of overnight holiday trips. Antrim & Newtownabbey LGD has the same proportion of overnight business trips as Belfast LGD (16%), higher than any of the other LGDs.







Visiting

Holiday/pleasure/ leisure

OCCUPANCY

Bed-space

45%

28%

Peak

40%

(Apr-Sep)

Room

64%

34%

Annual

38%

Business

friends/relatives *Other reasons = 2%

7% of the available hotel bedspaces in NI are in Antrim & Newtownabbey LGD (only three other LGDs have more hotel beds). Antrim & Newtownabbey has the fourth highest hotel room occupancy of all the LGDs (on a par with CC&G)

Antrim & Newtownabbey LGD has the lowest number of GH/GA/B&B bed-spaces all of the LGDs (with a very similar number to Lisburn & Castlereagh)

+Guesthouse/guest accommodation /bed & breakfast

ACCOMMODATION STATISTICS 2016

Hotels

GH/GA/B&B⁺

Self-catering

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

STOCK

Rooms

631

111

Rooms

149

Beds

1,295

257

Beds

269

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

The full NISRA Report (including background notes) and associated tables relating to Local Government District Statistics can be found at this line

Armagh City, Banbridge & Craigavon LGD Fact Card

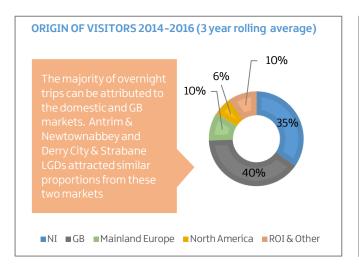
TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI	î.Î	
Trips	231,852	149,782	144,977	-3%	3%		
Nights	769,692	563,238	726,351	+29%	5%		
Spend	£28.1m	£22.5m	£25.6m	+13%	3%		
Average length of stay	3.3	3.8	5.0	Oxford	Island Na	ational Nature	
Average spend per trip	£121	£150	£176			most popular on in Armagh	
Average spend per night	£37	£40	£35	City, B LGD in 2	City, Banbridge & Craigavor LGD in 2016 (excluding counti parks/parks/forests/garden:		



4,266 tourism jobs in Armagh City, Banbridge & Craigavon LGD in 2015-6% of total employee jobs



1.8m visits to visitor attractions LGD in 2015



REASON FOR VISIT 2014-2016 (3 year rolling average)*

Armagh City, Banbridge & Craigavon LGD attracted the lowest proportion of overnight holiday trips and the highest proportion of overnight VFR trips of all of the LGDs



Holiday/pleasure/

leisure





Visiting

Business *Other reasons = 2%

friends/relatives

ACCOMMODATION STATISTICS 2016

		STOCK		OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space	
Hotels	7	206	529	52%	38%	
GH/GA/B&B†	44	160	368	43%	31%	
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	
Self-catering	47	110	231	37%	50%	

Armagh City , Banbridge & Craigavon LGD has the lowest hotel room and bed-space occupancy of all of the LGDs

⁺Guesthouse/guest accommodation /bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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Ards & North Down LGD Fact Card

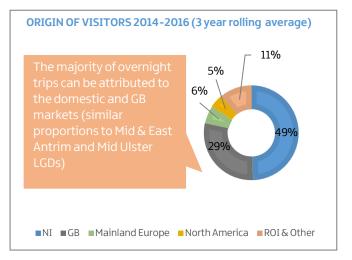
TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI	î.
Trips	443,481	378,254	283,229	-25%	6%	
Nights	1,575,270	1,401,779	1,087,260	-22%	7%	
Spend	£44.0m	£51.3m	£45.9m	-11%	5%	
Average length of stay	3.6	3.7	3.8		Mount Stew	vart House &
Average spend per trip	£99	£136	£162			Pickie Fun Park popular visitor
Average spend per night	£28	£37	£42	D	own LGD in 2	Ards & North 2016 (excludes
				a D	ittractions in own LGD in 2	Ards & North



tourism northernireland

4,954 tourism jobs in Ards & North Down LGD in 2015 -13% of total employee jobs (on a par with CC&G LGD and higher than any of the other LGDs)

1.6m visits to visitor attractions in this LGD in 2015



REASON FOR VISIT 2014-2016 (3 year rolling average)*

The vast majority of overnight trips taken in Ards & North Down LGD were holidays or trips to visit friends/relatives. Four other LGDs attracted higher proportions of overnight holiday trips







Visiting

Holiday/pleasure/ leisure

Business

friends/relatives *Other reasons = 8%

ACCOMMODATION STATISTICS 2016

		STOCK		OCCUPANCY					
	Number	Rooms	Beds	Room	Bed-space				
Hotels	7	299	606	61%	54%				
GH/GA/B&B†	58	209	456	30%	21%				
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)				
Self-catering	140	321	636	25%	35%				

Ards & North Down had the second highest hotel bedspace occupancy in 2016 (jointly with Mid & East Antrim LGD), with only Belfast experiencing higher bedspace occupancy levels

⁺Guesthouse/guest accommodation /bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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Belfast City LGD Fact Card

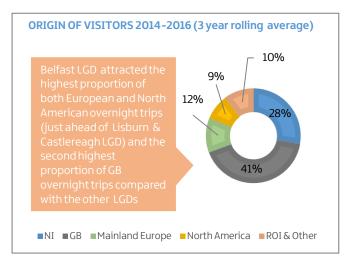
TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	1,166,907	1,364,115	1,459,760	+7%	31%
Nights	3,685,719	4,241,808	4,433,128	+5%	29%
Spend	£246.4m	£278.7m	£334.1	+20%	39%
Average length of stay	3.2	3.1	3.0	Polfo	st LGD at
Average spend per trip	£211	£204	£229	large	st numbe night trip
Average spend per night	£67	£66	£75	follow	ved by CC v, Mourn



4.7m visits to visitor attractions in Belfast LGD in 2016 – Titanic Belfast, voted the world's leading tourist attraction in 2016, was the most popular (excluding country parks/parks/forests)

acted the n 2016 and Down LGDs

18.607 tourism jobs in Belfast LGD in 2015 - 8.5% of total employee jobs



REASON FOR VISIT 2014-2016 (3 year rolling average)*

This LGD has the highest proportion of overnight business trips (jointly with Antrim & Newtownabbey) of all the LGDs, just ahead of Lisburn & Castlereagh City







Visiting friends/relatives

Holiday/pleasure/ leisure

Business

*Other reasons = 3%



81 cruise ships (with 144,002 passengers on board) docked in Belfast in 2016, significantly up on 2015 figures

ACCOMMODATION STATISTICS 2016

		STOCK			OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space		
Hotels	33	3,437	7,215	79%	64%		
GH/GA/B&B†	52	309	631	++	++		
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)		
Self-catering	297	651	1,247	45%	48%		

+Guesthouse/guest accommodation /bed & breakfast

++Sample size too small to provide a reliable estimate

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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Causeway Coast & Glens LGD Fact Card

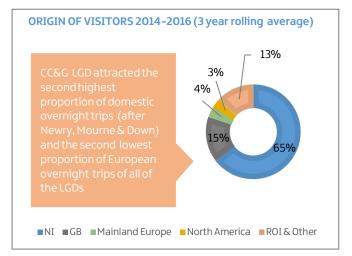
TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	756,966	916,063	809,851	-12%	17%
Nights	2,708,972	3,156,874	2,471,697	-22%	16%
Spend	£131.3m	£138.0m	£137.6m	/	16%
Average length of stay	3.6	3.4	3.1	71	
Average spend per trip	£173	£151	£170	NI	Giant's Ca s most po
Average spend per night	£48	£44	£56	cour	action in 20 htryparks/p cting almo



4,823 tourism jobs in Causeway Coast & Glens (CC&G) LGD in 2015-12% of total employees (a similar proportion to North Down & Ards LGD and higher than the other LGDs)

seway was ular visitor .6 (excluding ks/forests), 1m visitors

2.2m visits to visitor attractions in Causeway Coast & Glens LGD in 2016



REASON FOR VISIT 2014-2016 (3 year rolling average)*

The CC&G LGD has the highest proportion of overnight holiday trips and the lowest proportion of overnight VFR trips of all the LGDs







Visiting friends/relatives

Holiday/pleasure/ leisure

Business

*Other reasons = 3%

CC&G LGD also has the largest number of GH/GA/B&B bedspaces and the second largest number of hotel beds of all the LGDs

ACCOMMODATION STATISTICS 2016

		STOCK		OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space	
Hotels	20	723	1,942	64%	40%	
GH/GA/B&B†	185	829	1,949	38%	32%	
	Units	Rooms	Beds	Annual	Peak (April-Sep)	
Self-catering	1,084	3,332	6,334	61%	77%	

⁺Guesthouse/guest accommodation /bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

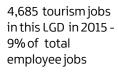
The full NISRA Report (including background notes) and associated tables relating to Local Government District Statistics can be found at this in

Derry City & Strabane LGD Fact Card

TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	231,027	223,718	282,939	+26%	6%
Nights	810,809	890,527	909,898	+2%	6%
Spend	£39.5m	£42.7m	£50.2m	+18%	6%
Average length of stay	3.5	4.0	3.2		
Average spend per trip	£171	£191	£178	Guilo	y's Walls hall were
Average spend per night	£49	£48	£55		ular visito y City & St

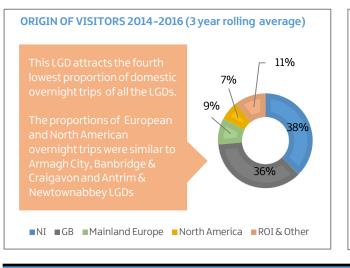


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1.1m visits to visitor attractions in Derry & Strabane LGD in 2016



REASON FOR VISIT 2014-2016 (3 year rolling average)*

and the e the most or attractions in trabane LGD in

Derry City & Strabane LGD has the third highest proportion of overnight business visitors (just behind Belfast and Antrim & Newtownabbey LGDs). Three other LGDs attracted lower proportions of overnight holiday trips









Holiday/pleasure/ leisure Business

*Other reasons = 6%

Visiting friends/relatives

ACCOMMODATION STATISTICS 2016

		STOCK		OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space	
Hotels	12	690	1,663	65%	50%	
GH/GA/B&B†	68	235	539	29%	20%	
	Units	Rooms	Beds	Annual	Peak (April-Sep)	
Self-catering	103	254	525	33%	47%	

Derry City & Strabane LGD has the third largest number of hotel bed-spaces (after Belfast and the Causeway Coast & Glens) and the third highest hotel room occupancy of all the LGDs



5 cruise ships (with 5,288 passengers on board) docked in Derry~Londonderry in 2016, up on 2014 figures

+Guesthouse/guest accommodation /bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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Fermanagh & Omagh LGD Fact Card

TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	388,235	342,741	305,021	-11%	6%
Nights	1,069,680	1,141,673	954,640	-16%	6%
Spend	£62.8m	£55.1m	£54.2m	-2%	6%
Average length of stay	2.8	3.3	3.1	Dell	o ol / Dottom
Average spend per trip	£162	£161	£178	Cen	eek Pottery tre and the
Average spend per night	£59	£48	£57	mos	erican Folk st popular v actions in F

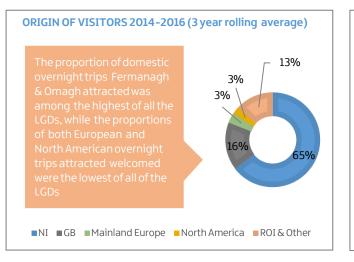


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3,524 tourism jobs in Fermanagh & Omagh LGD in 2015 – 9% of total employee jobs



887,804 visits to visitor attractions in Fermanagh & Omagh LGD in 2016



REASON FOR VISIT 2014-2016 (3 year rolling average)*

ry Visitor

e Ulster

visitor

Omagh LGD in 2016

k Park were the

Fermanagh &

Fermanagh & Omagh attracted the third highest proportion of overnight holiday trips of all the LGDs (after CC&G and Newry Mourne & Down LGDs)







Holiday/pleasure/ leisure

Business *Other reasons = 2% Visiting friends/relatives

44%

14% of the available 13,492 self-catering beds in NI are in this LGD, the second highest of all the LGDs (after the CC&G). Fermanagh & Omagh also has the third largest number of GH/GA/B&B beds of all the LGDs (after the CC&G and Newry, Mourne & Down LGDs)

Fermanagh & Omagh LGD has the fourth highest annual hotel bed-space occupancy rate of all the LGDs

ACCOMMODATION STATISTICS 2016

		STOCK			OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space		
Hotels	11	415	973	63%	52%		
GH/GA/B&B†	74	419	1,003	35%	23%		
	Units	Rooms	Beds	Annual	Peak (April-Sep)		
Self-catering	336	906	1,942	34%	45%		

+Guesthouse/guest accommodation /bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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Lisburn & Castlereagh City LGD Fact Card

TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI	ĥĥ		
Trips	117,661	131,121	169,913	+30%	4%			
Nights	471,286	715,670	592,198	-17%	4%	F		
Spend	£22.4m	£25.0m	£27.2m	+9%	3%	H		
Average length of stay	4.0	5.5	3.5	Lisbu	rn Bowl and	d the Irish Linen		
Average spend per trip	£190	£190	£160	Centr	Centre & Lisburn Museum we the most popular visitor			
Average spend per night	£48	£35	£46		attractions in Lisburn & Castlereagh City LGD in 2016 (excluding country			

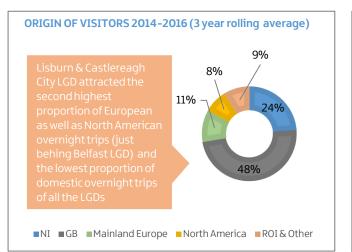


3,806 tourism jobs in Lisburn & Castlereagh City LGD in 2015 - 7% of total employee jobs



visitor attractions in this LGD in 2016

582,789 visits to



pular visitor ty LGD in 2016 gcountry parks/parks/gardens/forests

REASON FOR VISIT 2014-2016 (3 year rolling average)*

Lisburn & Castlereagh City LGD has the second lowest proportion of overnight holiday trips and the third highest proportion of VFR trips of all of the LGDs







Visiting friends/relatives

Holiday/pleasure/ leisure

Business

*Other reasons = 1%

This LGD has the highest questhouse/quest accommodation/B&B room and bed-space occupancy of all the LGDs

⁺Guesthouse/guest accommodation /bed & breakfast

++Sample size too small to provide a reliable estimate

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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ACCOMMODATION STATISTICS 2016

		STOCK		OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space	
Hotels	4	255	593	++	++	
GH/GA/B&B†	29	106	235	48%	36%	
	Units	Rooms	Beds	Annual	Peak (April-Sep)	
Self-catering	50	114	231	35%	47%	

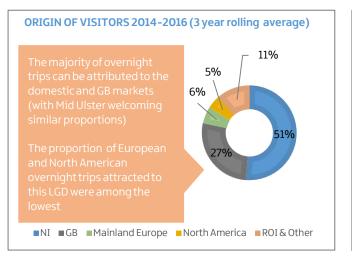
Mid & East Antrim LGD Fact Card

TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	322,198	383,861	301,768	-21%	6%
Nights	1,147,683	1,010,302	1,056,020	+5%	7%
Spend	£53.3m	£45.9m	£46.2m	+1%	5%
Average length of stay	3.6	2.6	3.5	Carrick	fergus Cas
Average spend per trip	£165	£119	£153	attract	ed the mos in this LGI
Average spend per night	£46	£45	£44	(exclud	ding counti parks/fore

tourism northernireland

505,150 visits to visitor attractions in Mid & East Antrim in LGD in 2016

3,959 tourism jobs in Mid & East Antrim LDG in 2015 - 9% of total employee jobs



REASON FOR VISIT 2014-2016 (3 year rolling average)*

2016

Almost half of overnight trips taken in Mid & East Antrim LGD were to visit friends/relatives. Four other LGDs attracted higher proportions of holiday visitors







Visiting friends/relatives

Holiday/pleasure/ leisure

Business

*Other reasons = 4%

This LGD has the 2nd highest room and bed-space occupancy for guesthouses / guest accommodation/B&Bs and the second highest hotel room occupancy of all the LGDs

ACCOMMODATION STATISTICS 2016

		STOCK			OCCUPANCY		
	Number	Rooms	Beds	Room	Bed-space	4	
Hotels	12	492	1,104	67%	54%		
GH/GA/B&B†	51	158	365	41%	35%		
	Units	Rooms	Beds	Annual	Peak (April-Sep)		
Self-catering	83	186	377	42%	56%		

⁺Guesthouse/guest accommodation /bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

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Mid Ulster LGD Fact Card

2014	2015	2016	2016 v 2015	2016 % of NI	ĵ.
213,795	156,252	178,555	+14%	4%	
622,592	614,960	713,624	+16%	5%	
£26.4m	£22.4m	£30.3m	+36%	4%	W
2.9	3.9	4.0			
£123	£143	£170	most	oopular vi	sitor
£42	£36	£42	in 201	6 (excludii	ng country
	213,795 622,592 £26.4m 2.9 £123	213,795 156,252 622,592 614,960 £26.4m £22.4m 2.9 3.9 £123 £143	213,795 156,252 178,555 622,592 614,960 713,624 £26.4m £22.4m £30.3m 2.9 3.9 4.0 £123 £143 £170	v z015 136 137 136 14% i <th< td=""><td>v % of 2015 % of NI 213,795 156,252 178,555 +14% 4% 622,592 614,960 713,624 +16% 5% £26.4m £22.4m £30.3m +36% 4% 2.9 3.9 4.0 Ballyronan Marii Loughfea were a most popular vi attractions in M</td></th<>	v % of 2015 % of NI 213,795 156,252 178,555 +14% 4% 622,592 614,960 713,624 +16% 5% £26.4m £22.4m £30.3m +36% 4% 2.9 3.9 4.0 Ballyronan Marii Loughfea were a most popular vi attractions in M





3,489 tourism jobs in Mid Ulster LGD in 2015-7% of total employee jobs



775,162 visits to visitor attractions in this LGD in 2016

ORIGIN OF VISITORS 2014-2016 (3 year rolling average) 12% 5% 6% 51% 27% ■NI ■GB ■Mainland Europe ■North America ■ROI & Other REASON FOR VISIT 2014-2016 (3 year rolling average)*

id Ulster LGD ng country

This LGD attracted the third lowest proportion of overnight holiday trips and the second highest proportion of VFR trips of all the LGDs







Visiting friends/relatives

Holiday/pleasure/ leisure

Bed-space

42%

22%

Peak

57%

(April-Sep)

OCCUPANCY

Room

54%

31%

Annual

48%

Business

*Other reasons = 2%

This LGD has the second lowest hotel room occupancy of all the LGDs (after Armagh, Banbridge & Craigavon)

+Guesthouse/guest accommodation /bed & breakfast

ACCOMMODATION STATISTICS 2016

Hotels

GH/GA/B&B⁺

Self-catering

Number

9

32

Units

63

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

STOCK

Rooms

238

139

158

Rooms

Beds

588

320

Reds

338

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

The full NISRA Report (including background notes) and associated tables relating to Local Government District Statistics can be found at this in

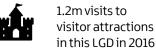
Newry, Mourne & Down LGD Fact Card



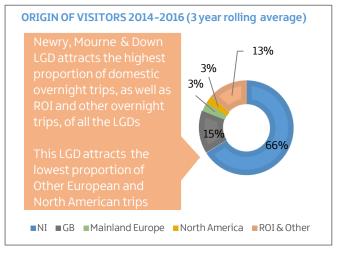
TRIPS, NIGHTS & SPEND	2014	2015	2016	2016 v 2015	2016 % of NI
Trips	571,238	406,302	571,400	+41%	12%
Nights	1,490,653	1,060,063	1,562,073	+47%	10%
Spend	£53.6m	£48.1m	£61.0m	+27%	7%
Average length of stay	2.6	2.6	2.7	Castle	Ward Hou
Average spend per trip	£94	£118	£107		e most po _l ion in Ne
Average spend per night	£36	£45	£39		_GD in 201 y parks/pa



4,953 tourism jobs in Newry, Mourne & Down LGD in 2015 – 9.5% of total employee jobs



Castle Ward House & Demesne was the most popular visitor attraction in Newry, Mourne & Down LGD in 2016 (excluding country parks/parks/forests/ gardens)



REASON FOR VISIT 2014-2016 (3 year rolling average)*

Newry, Mourne & Down LGD is one of two LGDs (the other being Causeway Coast & Glens) where half or more of overnight trips were for holiday purposes







Visiting friends/relatives

Holiday/pleasure/ leisure

Bed-space

48%

15%

Peak

53%

(April-Sep)

OCCUPANCY

Room

62%

17%

Annual

43%

Business

*Other reasons = 4%

Newry, Mourne & Down LGD has the third largest number of self-catering beds (after the CC&G and Fermanagh & Omagh) and the second largest number of GH/GA/B&B beds (after CC&G) of all the LGDs

This LGD achieves the lowest room and bed-space occupancy rates for GH/GA/B&Bs of all the LGDs

+Guesthouse/guest accommodation /bed & breakfast

ACCOMMODATION STATISTICS 2016

Hotels

GH/GA/B&B⁺

Self-catering

Number

12

114

Units

275

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

STOCK

Rooms

530

483

668

Rooms

Beds

1,231

1,101

Beds

1,362

Tourism performance estimates presented above are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.

The full NISRA Report (including background notes) and associated tables relating to Local Government District Statistics can be found at this link

Key Tourism Destination Area Fact Cards (2014 data)



Click **HERE** to reveal key information from Tourism NI's 2014 Visitor Attitude Survey on leisure trips (day and overnight) taken by Northern Ireland (NI) residents and visitors from outside NI in each key tourism destination.

Fact cards include reasons for choosing to visit the destination, profile data, type of accommodation/eateries used in the destination, activities participated in/attractions visited, how visitors rated the different aspects of their destination experience as well as overall satisfaction levels.



For further information on Tourism NI's Key Tourism Destination Fact Cards please contact Anne-Marie Montgomery at Tourism NI (<u>a.montgomery@tourismni.com</u>)

For further information on Local Government District Statistics please contact the Northern Ireland Statistics and Research Agency (NISRA) (tourismstatistics@nisra.gov.uk)